

FSP REQUEST FOR A SUB-CODE



INVESTMENTS

PROFESSIONAL PROVIDENT SOCIETY INVESTMENTS PROPRIETARY LIMITED ("PPS INVESTMENTS")
CLIENT SERVICE CENTRE CONTACT DETAILS

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FAX: 021 680 3680
WEBSITE: www.ppsinvestments.co.za

Supporting documentation

- New Financial Adviser's ID

Please note, this is a fillable form. Please print, sign where required and send to the details above for processing. All fields are compulsory unless otherwise stated.

FINANCIAL ADVISER DETAILS

Title First name(s)

Preferred name Surname

Existing intermediary code? Yes No **If yes, should the code be closed?** Yes No

Note: If yes, and there are clients linked to this code, please attach the completed and signed Bulk Transfer form.

Date of birth Identity or passport number (if foreign national)

Country of passport

Mobile number Office number

Physical Address

Postal code

Email (for personal communication)

Email (for administrative communication)

Date

Signature of financial adviser

FSP DETAILS

FSP name FSP number

Brokerage code **Capacity in which the above financial adviser represents the FSP** Key individual Representative

AUTHORISED SIGNATORY DETAILS

Full name of Authorised Signatory

Capacity

Date

Signature of Authorised Signatory

Contact us

PPS Investments (Pty) Ltd, PPS Multi-Managers (Pty) Ltd, PPS Investment Administrators (Pty) Ltd are licensed financial services providers.
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PPS Nominees (Pty) Ltd is an independent nominee company approved by the Financial Sector Conduct Authority.

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