

**PPS PROFESSIONAL LIFE PROVIDER™ PRODUCT (PLP)  
PPS ACCIDENTAL DEATH PRODUCT / LIFE ASSURANCE (LA) PPS PROFIT - SHARE  
ACCOUNT (TRUST BANKING PARTICULARS FORM)**



The Professional Provident Society Holdings Trust No. IT 312/2011 (PPS Holdings Trust) is a Registered South African trust.  
The Professional Provident Society Insurance Company Limited.  
Reg. No. 2001/017730/06 ("PPS Insurance") is an Authorised Financial Services Provider - Licence No. 1044.

Estate Late

Member number:

**PART A: TRUST DETAILS**

Estate number or Master's reference number:

State the Master's office where the trust was registered:

Address and Contact details of all trustees:

- |                         |                         |
|-------------------------|-------------------------|
| 1. <input type="text"/> | 2. <input type="text"/> |
| 3. <input type="text"/> | 4. <input type="text"/> |
| 5. <input type="text"/> | 6. <input type="text"/> |
| 7. <input type="text"/> | 8. <input type="text"/> |

**PART B: PAYMENT INSTRUCTIONS OF PROCEEDS DUE TO TRUST**

I/We (Full names):

Trustee/s of the  (names of Trustees) hereby authorise  
PPS Insurance to make an electronic payment in the following Trust account.

Account in the name of:

Account type: Cheque:  Savings:

Account number:

Name of bank:

Branch code:

Branch:

**PLEASE PROVIDE**

**PPS Insurance with bank-stamped proof of bank account details, ie. copy of cheque/stamped letter, from the bank. In addition, please provide PPS Insurance with certified copies of the ID documents of the appointed trustees.**

**INDEMNITY**

**PLEASE NOTE**

**that PPS Insurance will not be held liable for any incorrect payments, if the information provided on this form is not correct in all respects.**

I certify that the above information is correct.

Signed at  this  day of  20

Full Name of the Trustee/Executor:

Signature: