



INVESTMENTS

OPN INVESTMENT ACCOUNT

SAVE TOWARDS YOUR GOALS
IN A FLEXIBLE SOLUTION

OPN INVESTMENT ACCOUNT

THE OPN INVESTMENT ACCOUNT ALLOWS
YOU TO CUSTOMISE AN INVESTMENT
FROM A RANGE OF UNIT TRUSTS.



WHAT ARE THE BENEFITS?

A FLEXIBLE SAVINGS SOLUTION

- Tailor your investment to suit your requirements.
- You have the flexibility to modify your investment should your personal circumstances change.
- Amend your contributions and make changes to your unit trust selection without incurring transaction fees.

PERSONALISE YOUR INVESTMENT PERIOD

- Set your own investment term as there is no prescribed minimum or maximum investment period.

NO INVESTMENT RESTRICTIONS

- Invest in any combination of unit trusts, without limiting exposure to an asset class.
- Make withdrawals or additional contributions freely.

WHO IS THIS SOLUTION SUITED TO?

The OPN Investment Account is suited to investors who are saving towards lifestyle goals and prioritise flexibility above potential tax perks. It may be suitable if you require access to your savings within five years and do not require insolvency protection or imposed investment discipline.

WHY CHOOSE PPS INVESTMENTS?

PPS Investments is a subsidiary of PPS, a mutual organisation that offers a wide range of bespoke financial solutions to graduate professionals, including wealth management services, insurance and fiduciary services.

As a wealth management services provider of choice, PPS Investments offers you a suite of transparent and flexible investment solutions geared towards the creation and management of long-term intergenerational wealth. To achieve this, you are supported by an experienced team that is driven by passion, accountability and integrity.

As a mutual organisation, PPS shares 100% of its profits among its qualifying members. As a discerning investor with qualifying OPN investment solutions, you can be linked to your family's (your child, spouse, life partner or parent) PPS member number and they will earn additional profit share allocations.

Visit our website for more information on PPS Investments, and the solutions we offer.





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WEALTH AWAITS

If you need more information about the OPN Investment Account, please consult your PPS Investments accredited financial adviser.

Alternatively, feel free to contact us directly.

Contact us on **0860 468 777 (0860 INV PPS)** or at clientservices@ppsinvestments.co.za.

www.ppsinvestments.co.za



*Qualifying members share in the profits of PPS

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